

- 1. Quick House Price Index & Demographics
- 2. High Speed Rail: Kuala Lumpur to Singapore
- 3. Corridors of Growth: driven by Highways LEKAS, Seremban Highway, MEX, South KV and Kesas
- 4. Proposed Highways for Greater KL DASH, KIDEX, SKIP, SUKE, Outer Ring Road, Plus to LEKAS
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## Price Index: All Houses SOURCE: www.jpph.gov.my A special 22 year series for comparison purposes 400 📃 HO CHIN SOON **372 WP-KL** 350 344 SABAH **310 PENANG** 300 287 S'GOR 250 250 SARAWAK Base 200 **194 JOHOR** 100 Index 150 Asian Financia 100 50 Global HO CHIN SOON 0 Prepared by : Azhan

#### Price Index: All Houses SOURCE: www.jpph.gov.my A special 22 year series for comparison purposes 400 HO CHIN SOON **372 WP-KL** 350 344 SABAH KL House Prices increased 3.72 times in 22 years. **310 PENANG** 300 Average growth of 287 S'GOR 6.15% per annum. Selangor CAGR 250 250 SARAWAK Base s 4.91% 200 **194 JOHOR** Index 150 **CAGR** For Johor, the percentage Compound B U Annum is 3.06% per annum 100 an Growth for past 22 years Rate Find CAGR 50 Calculator sian Globa in the HO CHIN SOON Internet 0 126456786012645678601 Prepared by : Azhan

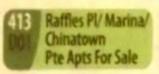
Price Index : All Houses starting at Year 2000 till 2012

SOURCE: www.jpph.gov.my



## **HO CHIN SOON RESEARCH SDN BHD**

### C11 | THE SUNDAY TIMES October 27 2013



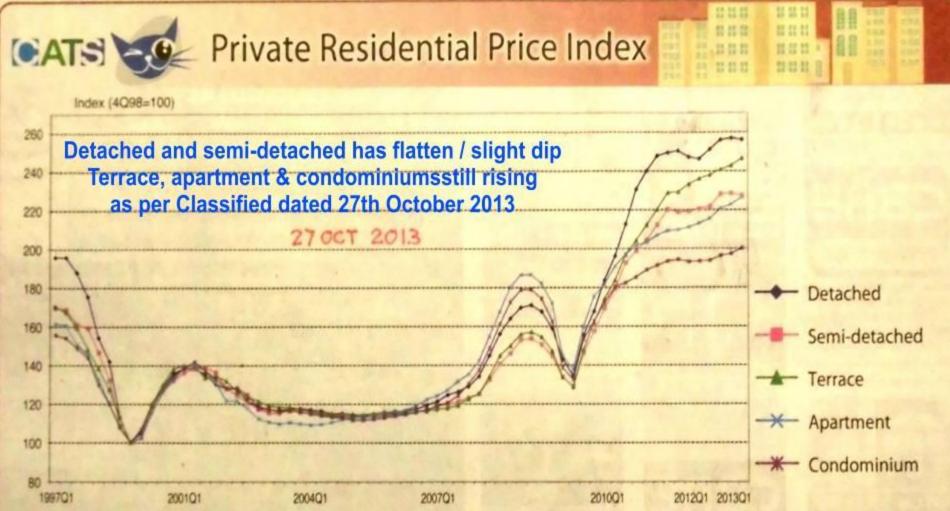




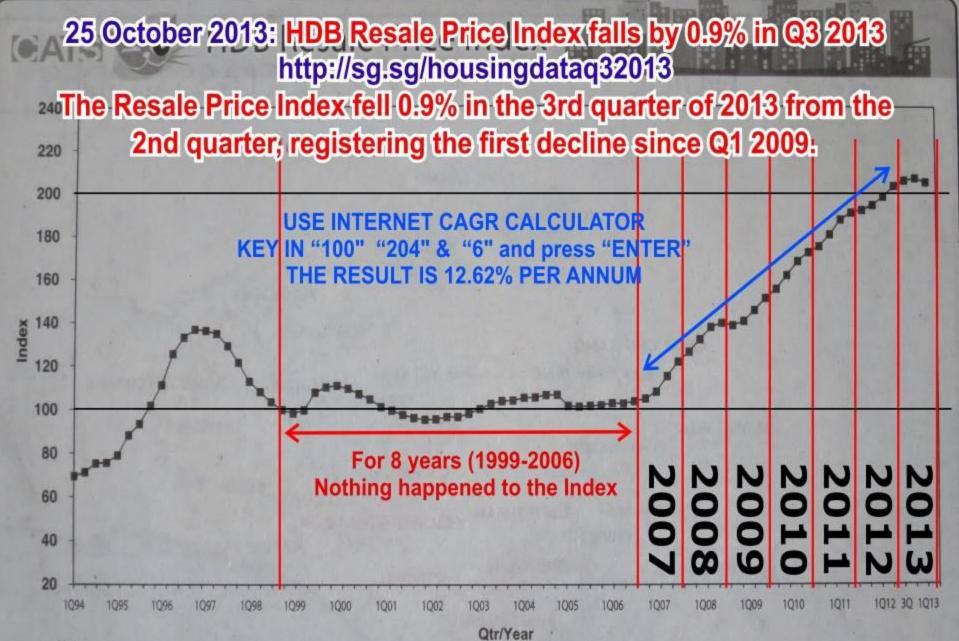








The property data is obtained from URA's website; any use in any manner of any data is subject to the terms and conditions specified in URA's webpage http://www.ura.gov.sg/propertyinfo/#



Notes:

<sup>1)</sup> The index is based on average resale price by date of registration.

<sup>2) 4</sup>Q98 is adopted as the base period with index at 100.

<sup>3)</sup> Weights are based on 12-quarter moving average transactions.



Home

About the blog

#### A Suprise Visit From Our Old Planner

November 18, 2013



Last month, we had a surprise visitor. Mr Henry Wardlaw of Sydney, through his daughter, telephoned URA for a short visit to our City Gallery. This is no ordinary visitor.

Mr Wardlaw, now 91, headed a United Nations (UN) consultancy team to Singapore which in the late 60s was responsible for drawing up the first Singapore Concept Plan. Changi Airport Terminal One, the PIE and our first MRT lines were first conceptualised in this Concept Plan. This Concept Plan set the foundation of Singapore's physical development for the next 20 years.

Mr Wardlaw was a key player in the UN team.

We were thrilled and took the opportunity to have Mr Wardlaw interact with our young URA planners. Writing in the URA's guestbook, he said:

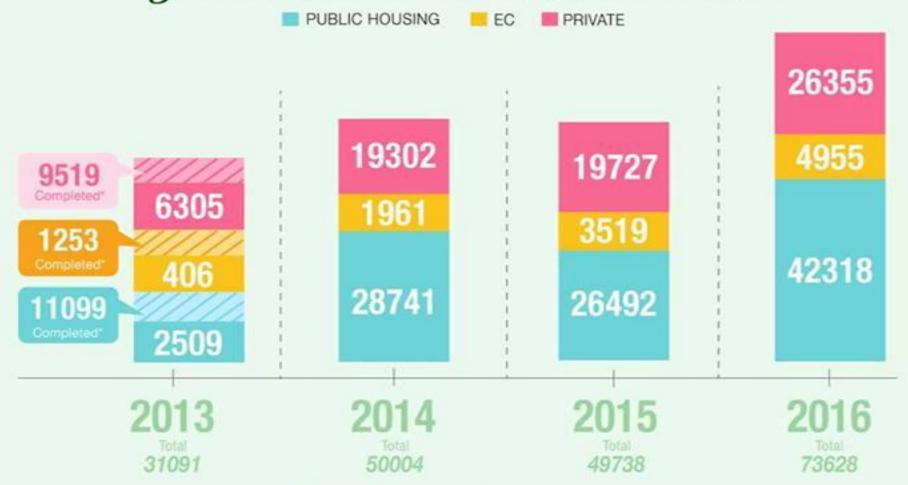


#### CATEGORIES

- o Others
- o Animal Welfare
- o Building and Construction
- o City in a Garden
- o Estate Agents
- o Food Safety and Supply
- o Private Property
- o Public Housing
- o Urban Development

#### **BLOGROLL**

# PIPELINE SUPPLY F NEW RESIDENTIAL UNITS by EXPECTED YEAR OF COMPLETION



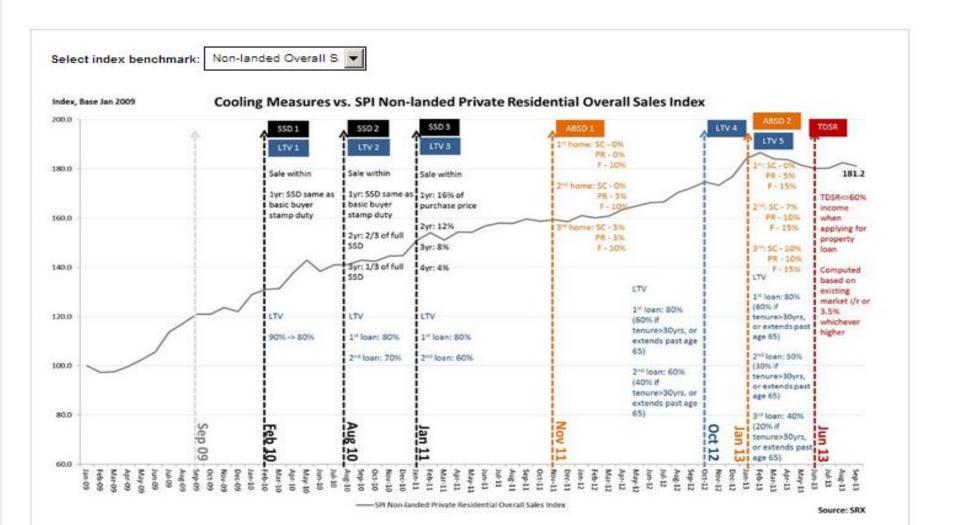
204461

TOTAL NUMBER OF NEW RESIDENTIAL UNITS BY 2016



### Singapore Property Market Cooling Measures

Below is a comprehensive view of the latest government policies related to the residential property market. These policies are often referred to as the 'Property Market Cooling Measures'.



#### PEOPLE

## Paterson Hill? Not the costliest street in S'pore

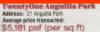
1ST DEC 2013

Billionsire core oversity cooked Paterson Hill as the fifth most expensive onset in the world with prices an average of \$55,000 a square or \$4,557 a squit-

But the Singapore con-do with the highest average price per square foot is not on this road.

With the help of Signipersycom, sensors and finds out the up 10 most expensive addresses per square

foot in Singapore.



The Strongery building is not even finished, and it alreads tops the last According to 20 sectors. eidents then will be able to "enjoy the privilege at sharing a neighbourhood with the finest numational designer states, houry books. and a labulate choice of counspidium dining and mornainment, all within walking discance oftenever the mood takes you. The dendoper did not respond to our queries by presenting Tanana: Propholic

Ha. of units: 54 Size of leafs: Approx 1,163 to 7,718 sq ft TOP Year: 2014

#### **Hamilton Scotts** Address: 17 Scotts Road Average price transacted: \$4,132 psf

The most farmous port of this condo! Your our is brought up to your flat by a business ally conmolled life, and purked right outside the living toom. The 30 study could hav been billed as the world's tallow luminy moldengo with an outre ated 6kg garages

In April 8 was reported that a Chinase firm, terrwood Rolding, acquired all 16 amold units. The condo has since been remained Reamwant blanding Scotts

Size of units: 2,756 to 7,115 sq ft



The Marq on Paterson Hill Address: 5 Palarson Hill Average price: \$4,046 psf

The larger-than-usual appropriate book spamous double-height coilings. There are 1 ion laypools for every unit and in the owner. Furnish well-bested destions, include Facebook or founder Eduando Savenin and former Moo himgapore and errospreneur flacted Euro. The lift. walls are reportedly lived with expensive black

Tonare: Freshold No. of units on Size of units: Approx 3,000 to 17, 500 se ft.

Sage at Nassim Address: FTA & 11B Nassire Boad Average price: \$3,854 psf

terrording to the interior designers, this earab lishment features expense polished marble flooring in the from gand strong poons while the front walnut solid rimber floory feature in the indicents. At just five yours, the personally sized units are mouled in one of Singspore's pernium areas year the both Betamir Gardens Tenare: Freebold

No. of anth: 11 Size of swits: From 2,000 to 4,700 sq ft

Developer: Hong Leang Hantings

THE RITZ-CARLTON RESIDENCES

The Ritz-Carlton Residences Singupore Calrabill Address: 65 Caintill Road

Average price: 2013 \$3.815 psf The amenities include the usual swimming

peols, tennis courts and gym, but it also has a whitesical manicated more garden, coffee shop. library, ware collar, and open gournet kitchen. all managed by The Ritz-Cartton.

There is also reportedly a stone sculpture by English artist Admiss Gray near its swittming Tengral Frankuit

No. of units: 58 Size of units: 2,831 to 6,501 so ft.

Scotts Square Address: I Scots Food Address: 1 Scar Average price: \$3,647 psf

The residents line above Scotts Square mall, right in the beart of the shopping district. Each flat is served by a private lift and lebby. Terrare: Freebold

No. of units: 528 Size of seits: 624 to 1,249 sc IT. TOP Year: 2011

The Scotts Tower Address: 38 Scutts Food Average price: \$3,643 psf

Each unit consex with premium designer bath norse fittings from Famini Milimo, Geesa New and super posts kitchen fillings from Region Organo and Gaggerias. There is also a manag-parction and hydrotherapy pool - year will never end to go to a spengato. Tenare: 99 Years

No. of units: 231 Size of units: 624 to 3,315 sq ft TOP Year: 2016

Ardmore Three Address: 5 Antimore Park O Asecage price: \$3,485 psf

It is not to be officially launified cays the deseropen, Wheelock Properties, which explains why there are no propose they past share. They did no eves answer our queries about the spen of the

Despite that, information called frees URA Books indicates that there have already bee transactions.

Tonure: Freehold No. of units: 84 TOP Year: 2015

#### Highest prices paid for condos in S'pore

The highest amounts paid for condominiums in Singapore: Im Dec 2013

5. Twentyose Angella Park (2716 og H) Transacted at: \$42,912,080 When the 18 2013

(0.021 ug ft) Transacted at: \$33,411,650 When: Nov 16, 2009

3. The Marq on Paterson 168 (8.757 to ff) Transacted at: \$31,400,700 When: July 13, 2007

HB (6.307 (4.70) Transacted at: \$30,400,000 Whon: Ally 16, 2012

S. The Mary on Poterson HIR (8.232 og ff) Transacted at: \$30,003,000 When Dec 28: 2007

Miton: Dec.25, 2017 Calminut (6,501 sq:11) \$28,000,000

When: Feb: 25, 2011

6. The Boulevard Residence (7,002 of to Transacted at:

7. Andmore Flats

\$30,000,000 When: 0st 7, 2010

\$30,000,000

8. The Mars on Paterson

\$29,413,489

Most: Ads 26, 2010

HER IS STOTE OF

Transacted at:

10. St Regis Residences Singapore 16,019 ag ft)
Transacted at \$28,000,000 When: May 9, 2007

■ Some Westmoon

Ardmore Park Address: 3, 11, 13, 15 Ardmore Park Average price: \$3,445 psf

Its eight acres makes this case of the largest freehold sizes in a prime residential broaten in Six gapore. Besides the swank firming and murble Boors, there is an extensive collection of original art meens -both natrongs and ceramic works. by renowned actiets and eculpore.

Teraire: Freehold No. of unite:330 Size of units: 2,005 to 6,740 sq ft TOP Year: 2001

Retios Residences Address: 15 and 17 Colonill Grow Average price: \$3,360 psf This condo has a torotop-level recommon dack

and post. An entertainment wing features an elresco illustra

No. of units (140) Size of anita:1,281 og ft to 4,629 og ft TOP Year: 2011

Name Triplesperipasins arrange prior is fraued in resourcement from http://doi.org/10.000/jp.place

TwentyOne Angullia Park Address: 21 Angullia Park Average price transacted: \$5,181 psf (per sq ft)

The 36-storey building is not even finished, and

## RM13,400 psf

and a fabulous choice of cosmopolitan dining and entertainment, all within walking distance whenever the mood takes you". The developer did not respond to our queries by press time.

Tenure: Freehold

No. of units: 54

Size of units: Approx 1,163 to 7,718 sq ft

TOP Year: 2014

**Hamilton Scotts** Address: 37 Scotts Road Average price transacted:

\$4,132 psf

The most famous part of this condo? Your car is

## RM10,700 psf

elevated sky garages.

In April it was reported that a Chinese firm. Reignwood Holding, acquired all 36 unsold units. The condo has since been renamed Reignwood Hamilton Scotts.

Tenure: Freehold No. of units: 56

Size of units: 2,756 to 7,115 sq ft





#### The Marg on Paterson Hill Address: 8 Paterson Hill

Average price: \$4,046 psf

The larger-than-usual apartments boast spa-

RM10,400 psf

gapore and entrepreneur Rachel Kum. The lift walls are reportedly lined with expensive black cowhide.

Tenure: Freehold No. of units: 66

Size of units: Approx 3,000 to 17, 500 sq ft

TOP Year: 2011

Sage at Nassim

Address: 11A & 11B Nassim Road

Average price: \$3.854 psf

According to the interior designers, this estab-

RM9,900 psf fine

sized units are nestled in one of Singapore's premium areas near the lush Botanic Gardens

Tenure: Freehold No. of units:33

Size of units: From 2,800 to 4,700 sq ft

TOP Year: 2012

Developer: Hong Leong Holdings

#### The Ritz-Carlton Residences Singapore Cairnhill

Address: 65 Caimhill Road

Average price: \$3,815 psf

1ST DEC

The ar pools. RM9,800 psf

whim librar

There is also reportedly a stone sculpture by English artist Adrian Gray near its swimming pool.

Tenure: Freehold No. of units: 58

Size of units: 2,831 to 6,501 sq ft

TOP Year: 2011

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The residents live above Scotts Square mall right in

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It is yet to be officially launched says the devel-

oper, RM9,000 psf there

Despite that, information culled from URA Realis indicates that there have already been transactions.

Tenure: Freehold No. of units: 84 TOP Year: 2015

Prices in absolute figures Exchange rate say 2.58

RM111 million

RM86 million

RM81 million

RM78 million

RM77 million

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The highest amounts paid for condominiums in Singapore: 1st DEC 2013

1. Twentyone Angullia Park (7,718 sq ft) Transacted at: \$42,912,080

When: Jun 19, 2013

2. Boulevard Vue (8,051 sq ft) Transacted at: \$33,411,650

When: Nov 18, 2009

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When: July 13, 2007

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\$30,400,000 When: July 16, 2012

5. The Marq on Paterson Hill (6,232 sq ft) Transacted at: \$30,003,000

When: Dec 28, 2007

6. The Boulevard Residence (7,072 sq ft) Transacted at: \$30,000,000

When: Oct 7, 2010

7. Ardmore Park (8,741 sq ft) Transacted at: \$30,000,000

When: July 26, 2010

8. The Marq on Paterson Hill (6,233 sq ft) Transacted at: \$29,413,489

When: Dec 28, 2007

9. The Ritz-Carlton Residences Singapore Cairnhill (6,501 sq ft) Transacted at: \$28,000,000

When: Feb 25, 2011

When: May 9, 2007

10. St Regis Residences Singapore (6,018 sq ft) Transacted at: \$28,000,000 RM77 million

RM77 million

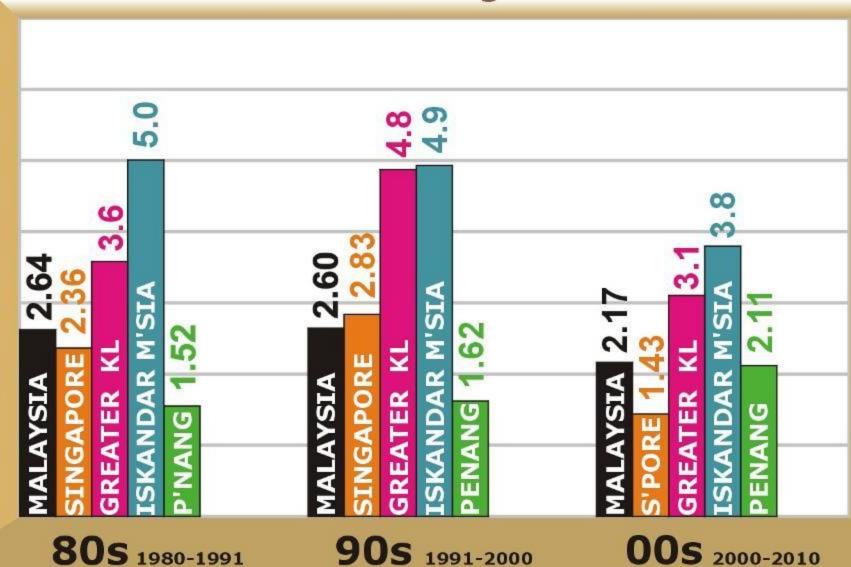
RM76 million

RM72 million

RM72 million



# Comparing Malaysia, Singapore, Greater KL, Iskandar M'sia and Penang: Rate of Growth



Rate of Population Growth (% per annum)

6

Prepared by : Azhan

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# 20-year impasse ends

## Najib and Lee all smiles after sealing KTMB land deal

By MERGAWATI ZULFAKAR

merga@thestar.com.my 25 MAY 2010

SINGAPORE: Malaysia and Singapore have broken a 20-year impasse on the status of KTM Berhad (KTMB) land in the island republic, with leaders of both countries declaring they could now smile and move their bilateral relationship forward.

Malaysia will move its railway station at Tanjung Pagar to Woodlands. In exchange, three parcels of KTMB land — at Tanjung Pagar, Kranji and Woodlands here — would be jointly

developed by a company.

Announcing the deal, Prime Minister Datuk Seri Najib Tun Razak and his Singapore counterpart Lee Hsien Loong told a press conference that the Points of Agreement (POA) signed by both countries in 1990 would have "enhanced features" and final details would be hammered out when they met again in a month's time in Malaysia.

Najib said the agreement reached at vesterday's retreat was historical and "we see light at

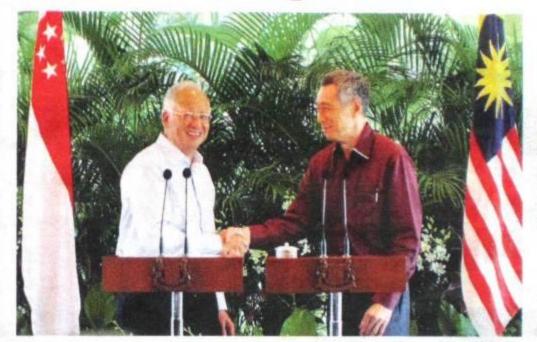
the end of the tunnel.".

"We are both smiling," he said.

Standing beside Najib, Lee said it was an occasion to rejoice.

"Both of us got a good deal. I think both of us are quite happy and it benefits both sides.

In a joint statement issued after the leaders'



Good buddies: Najib and Lee at the press conference in Singapore vesterday.

retreat, they announced that the KTMB station would be relocated to Woodlands by July 1, 2011. Malaysia's customs, immigration and quarantine facilities will also be located there.

A company known as M-S Pte Ltd would be set up by Dec 31, with Khazanah Nasional Berhad holding a 60% stake and Singapore's Temasek Holdings Limited holding 40% to develop six parcels of land totalling 271ha.

Three of the parcels are in Tanjung Pagar, Kranji and Woodlands.

The other three are in Bukit Timah.

The developed KTMB land could in turn be swapped, on the basis of equivalent value for land in Marina South and Ophir Rochor in Singapore.

The leaders also said a rapid transit system (RTS) between Tanjung Puteri in Johor Baru and Singapore would be jointly developed and integrated with public transport services in Johor Baru and Singapore.

The RTS would be operational by 2018.

> Reports by NELSON BENJAMIN, ZAZALI MUSA, EILEEN NG, YEE XIANG YUN and DANIEL KHOO

## Malaysia-S'pore high-speed rail link

## Mass 'people mover' projects to cut travel time to 90 minutes

20 FEB 2013

SINGAPORE: Malaysia and Singapore have agreed to build a high-speed rail link between the city state and Kuala Lumpur.

The link will cut travelling time between the two destinations to just 90 minutes, from the hours it now takes by rail and road.

The two countries also agreed on a rapid transit system linking Singapore's Mass Rapid Transit system with Johor Baru.

Both Prime Minister Datuk Seri Najib Tun Razak and his counterpart Lee Hsien Loong described the speed-link project as a "game chang-

"This project will change the way we do business, look at each other and interact," said Naiib.

"We hope to meet the 2020 deadline for the project," he told a joint press conference after the annual leaders retreat here.

The two mass "people mover" projects are part of multi-billion ringgit business deals between the two countries.

These include a wellness project at Nusaiava in Johor and a mixed development project between Iskandar Waterfront Holdings Sdn Bhd and the Singapore Government investment arm Temasek in Danga

Bay worth RM8.1bil.

Najib said the high-speed rail link would be built via public-private partnership with strong government participation.

"It will be on the basis of private sector funding with the government providing structural support and participation."

Lee said the project would make it faster to travel between Kuala Lumpur and Singapore by rail than by air, including waiting time.

He recalled that Najib mooted the idea of the link at a meeting some months ago and he felt that it was a good idea.

On the rapid transit system, Lee said the two countries had 12 months to decide on whether to build a bridge or an undersea tunnel between the two countries.

Later the two leaders unveiled the Marina One project, which is in the heart of Singapore's new central business district undertaken by M+S Pte Ltd, a company owned 60:40 by Khazanah Holdings Bhd and Temasek.

They were also updated on the integrated development DUO joint venture. The two projects have a gross development value of S\$11bil (RM26,4bil).



It's a deal: Najib and Lee shaking hands following a press conference in Singapore. - EPA

The leaders lauded the excellent progress in relations between the two countries since the Points of Agreement was settled in 2010.

In a three page statement, they agreed to intensify existing cooperation and explore new ways to leverage on the complementarities between Singapore and Iskandar, just across the island republic.

They agreed among others to look into the feasibility of a third road

link between the two countries in the long term, and establishing new ferry terminal and Customs, Immigration and Quarantine facilities at Puteri Harbour in Johor this

# NEW ERAIN TIES

5 OCT 2013

PACE SETTER: Relations to scale new heights with comprehensive strategic, economic partnership

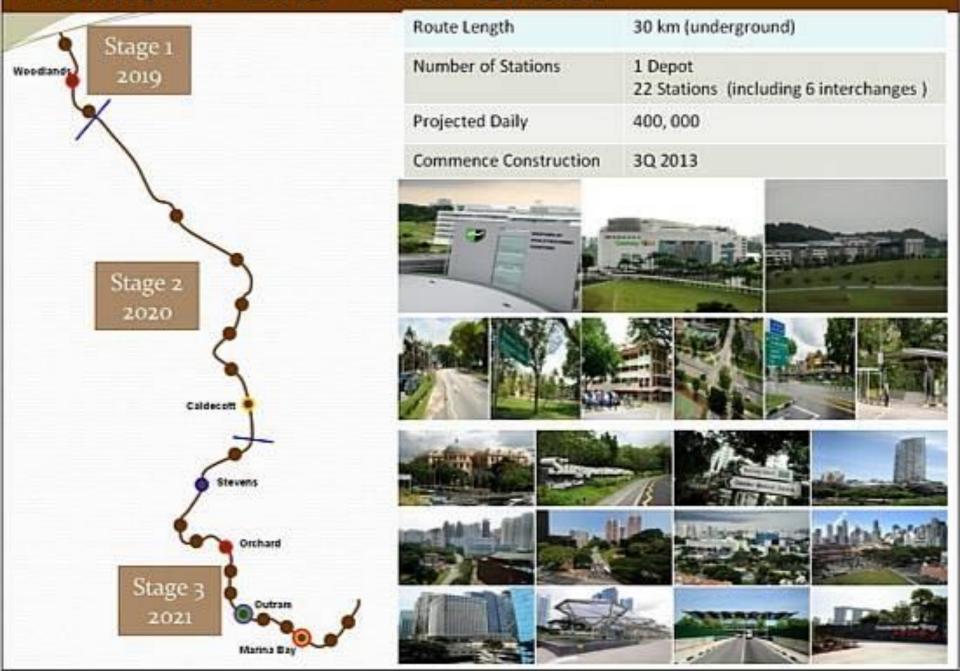
- Malaysia-China trade set to double in five years
- China expresses keen interest in high-speed rail project
- Tycoon to donate RM100m to build Xiamen University Malaysia library in Salak Tinggi

"There is a Malay proverb that means flowing water cannot be severed (air dicincang tidak akan putus). No other words can better describe the relationship between our two countries."

China's President Xi Jinping



## Thomson Line Fact Sheet







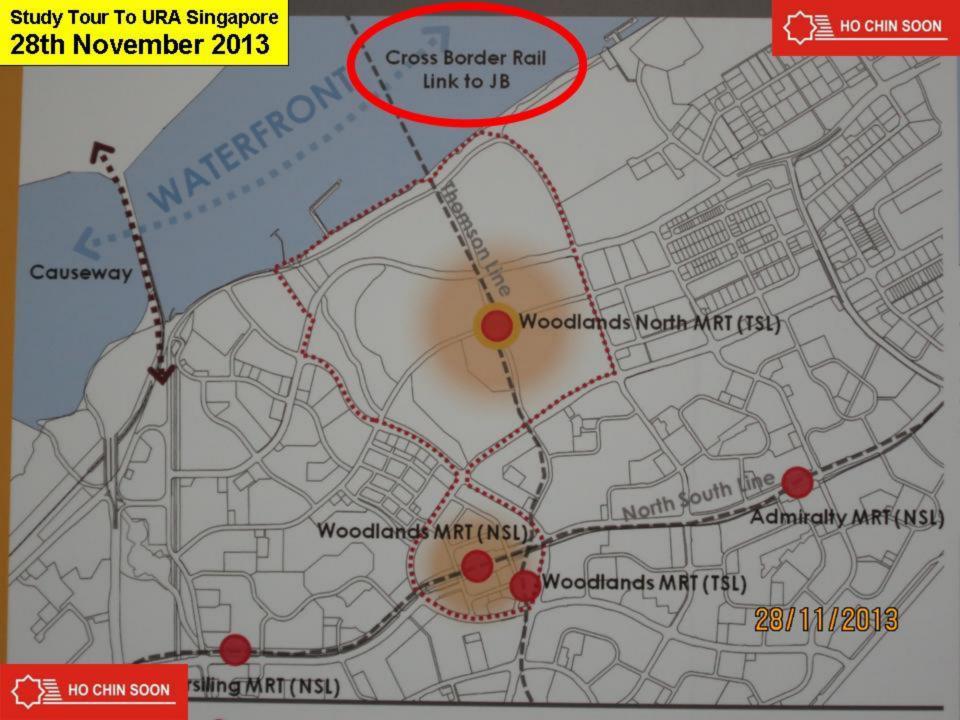














## **GROWTH AREAS & COMMERCIAL CENTRES** OUTSIDE CITY CENTRE





GROWTH AREA



NEW HOUSING AREA



COMMERCIAL CENTRE

## **ACTIVITY NODES**



EXISTING BUILDING



### CITY CENTRE



EXTENSION OF CBD AT MARINA BAY

Study Tour To URA Singapore 28th November 2013



LANDMARK & **GATEWAY SITE** 









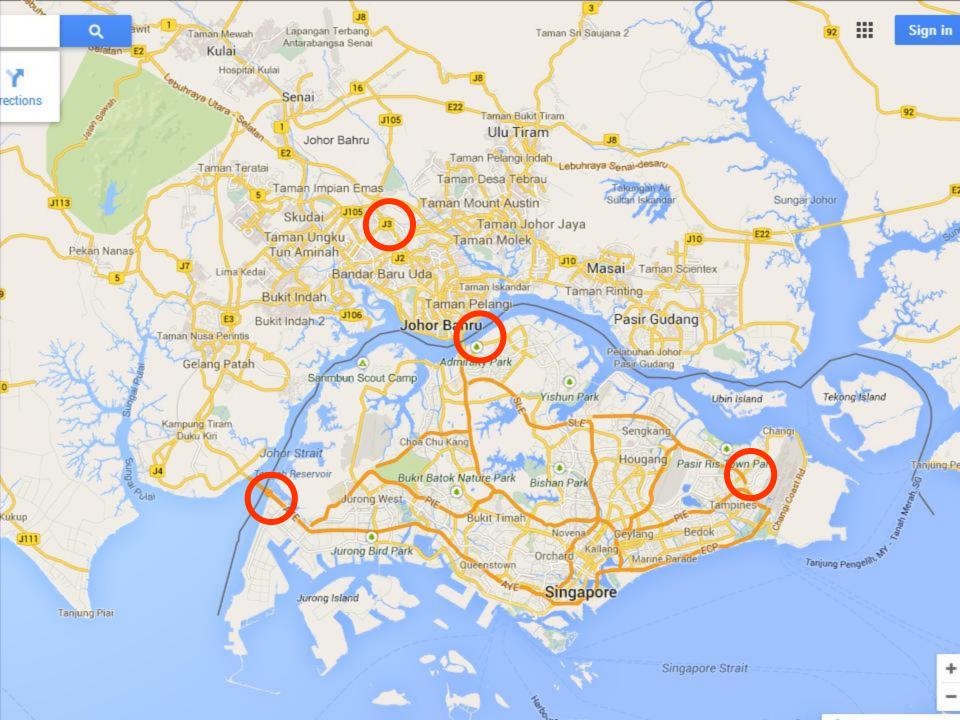












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**Built-Up Areas** 



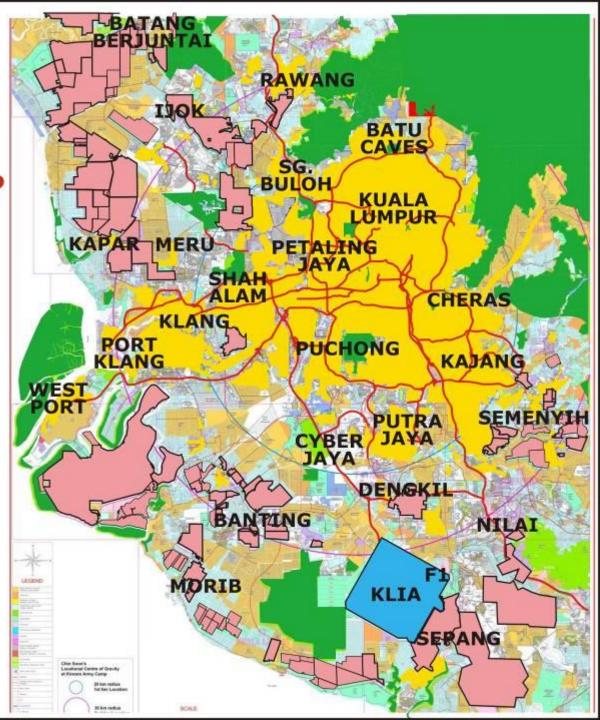
**Forests** 



**KLIA** 









**Built-Up Areas** 



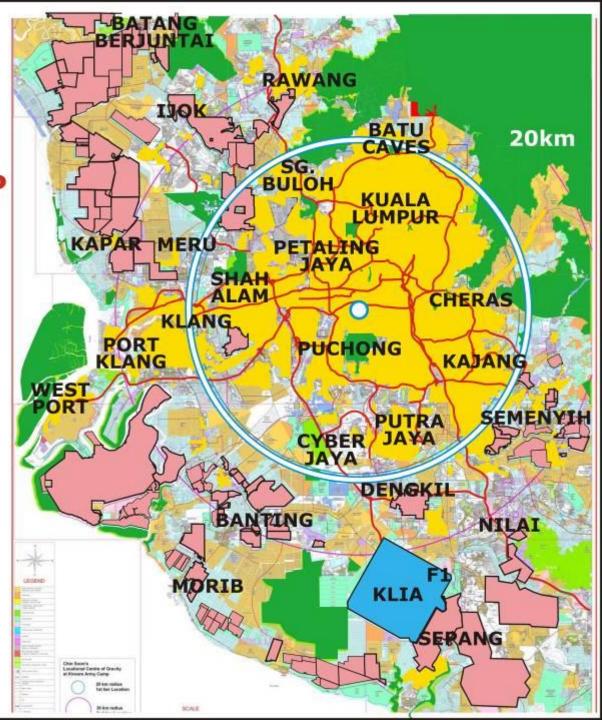
**Forests** 



**KLIA** 









**Built-Up Areas** 



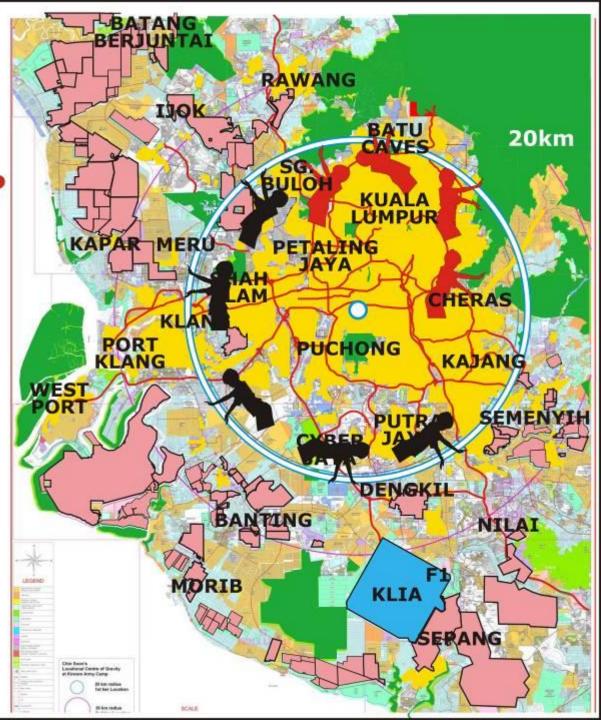
**Forests** 



**KLIA** 









**Built-Up Areas** 



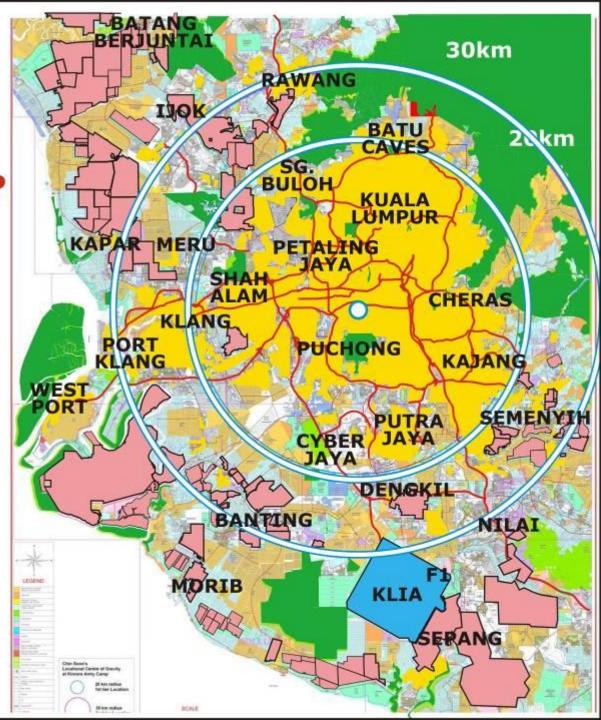
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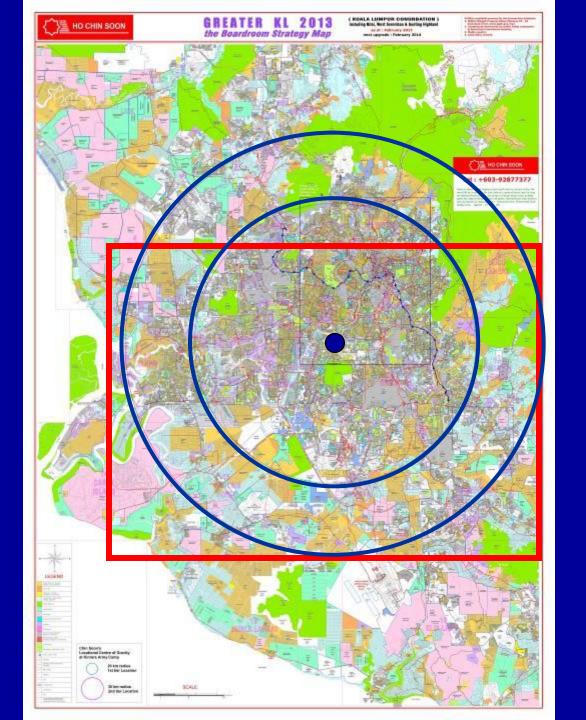


**KLIA** 











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#### DASH: DAMANSARA - SHAH ALAM HIGHWAY

#### KIDEX: KINRARA – DAMANSARA EXPRESSWAY



SKIP: SERDANG - KINRARA - PUTRAJAYA EXPRESSWAY





SUKE: SUNGEI BESI - ULU KLANG EXPRESSWAY



# Highway to affect 3,784 plots of land

Assemblyman and councillor want Kidex developer and LLM to brief residents on project

19 SEPT 2013

By SHEILA SRI PRIYA

sheilasripriya@thestar.com.my

A total of 3,784 lots of land, mostly in Petaling Jaya, may be acquired by the Government for the proposed Kinrara-Damansara Expressway (Kidex).

There are houses and commercial buildings on the land and industrial activities are carried out there as well.

The matter was highlighted by Bukit Gasing assemblyman Rajiv Risyakara and Petaling Jaya city councillor Lee Suet Sen.

Kidex is estimated to cost RM2.2bil, with a planned 13km highway route.

The expressway will connect Sprint Highway (near Bandar Utama) and pass through areas such as Tropicana Mall, SSTwo Mall, Rothman's traffic light, Section 14, Amcorp Mall, Hilton Petaling Jaya, Jalan Templer roundabout, Taman Dato Harun, Taman Medan Baru and Bandar Kinrara.

However, they said they were disappointed that Kidex and the Malaysian Highway Authority (LLM) did not hold talks or brief residents and the Petaling Jaya City Council (MBPJ) on the matter.

"We hope LLM and Kidex will at least brief MBPJ over the proposal and provide the latest highway plan soon.

"I believe the plan is almost ready by now" said Rajiv.

He said he only found out about Kidex after obtaining a copy of a letter from the Land and Mines Department and the Natural Resources and Environment Ministry on the matter.

"The letter dated July 31 notifies affected landowners that an inspection of the lots may be conducted in view of the highway project," said Rajiv.

"Those living in Section 14 and Bukit Gasing might be affected by this highway plan, based on the initial proposed plan," he said.

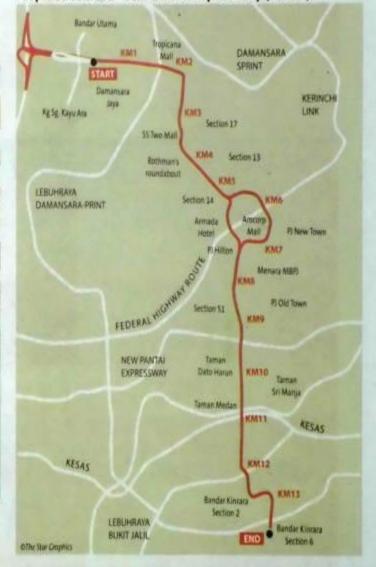
Landowners and residents can visit MBPJ or the Bukit Gasing assemblyman's office to check if their lot will be acquired for the project.

Meanwhile, Lee said the cost involved for the project could be used to build the LRT.



Proposed route: Rajiv (right) with a map of the highway.

Proposed Kinrara - Damansara Expressway (KIDEX)



## **BUSINESS TIMES**

Synergy boost with Time Engineering →B2



### **NEWSTRAITSTIMES**



#### WORLD MARKETS

<b>4</b> -10.02	<b>STI</b> 3,176.35
<b>+</b> +92.20	HANG SENG 23,881.29
<b>♣</b> -65.25	NIKKEI 15.661.87
<b>1</b> +5.00	FTSE (NOV 28) 6,654.47
++24.53	DJIA (NOV 27)

#### EXCHANGE RATES

	NOV 28	NOV 29
USD	3.2240	3,2265
GBP	5.2298	5.2811
EUR	4.3824	4.3938
JPY100	3.1779	3.1486

- Bursa Malaysia stock prices: 87-9
- · Unit trust prices at www.btimes.com.my



SP Setia targets overseas marts



CONCESSION AGREEMENTS: Company inks pact for DASH, SUKE highway projects in Klang Valley

30 NOV 2013

#### SHAREN KAUR

KUALA LUMPUR sharen@mediaprima.com.my

ROJEK Lintasan Kota Sdn Bhd (Prolintas) has inked concession agreements (CAs) for two Klang Valley highway projects worth an estimated RM11.5

Agreements were inked last month for the Damansara-Shah Alam Elevated Expressway (DASH) and the Sungai Besi-Ulu Klang Elevated Expressway (SUKE), said Works Minister Datuk Fadillah Yusof.

Construction and land acquisition costs for DASH are estimated to be RM4.18 billion and RM880 million, respectively.

For SUKE, the construction and land acquisi-

tion costs are expected to be about RM4.3 billion and RM1.14 billion, respectively.

Prolintas, the country's second biggest highway concessionaire, is a unit of Permodalan Nasional Bhd, Malaysia's biggest fund manager.

It operates and manages the Ampang-Kuala Lumpur Elevated Highway, Guthrie Corridor Expressway and Kemuning-Shah Alam Highway.

DASH and SUKE were awarded to Prolintas under the build-operate-transfer concept.

Fadillah said although land acquisition for both projects is ongoing, Prolintas will have to meet the conditions precedent before it could commence construction.

The conditions include details such as the financial aspect and technical capability of the company, and all reports pertaining to public consultation.

"Prolintas has 12 months, from the date of signing the CAs, to comply with the conditions precedent. 'Go' or 'no go' for the projects will depend on whether Prolintas complies with the conditions precedent.

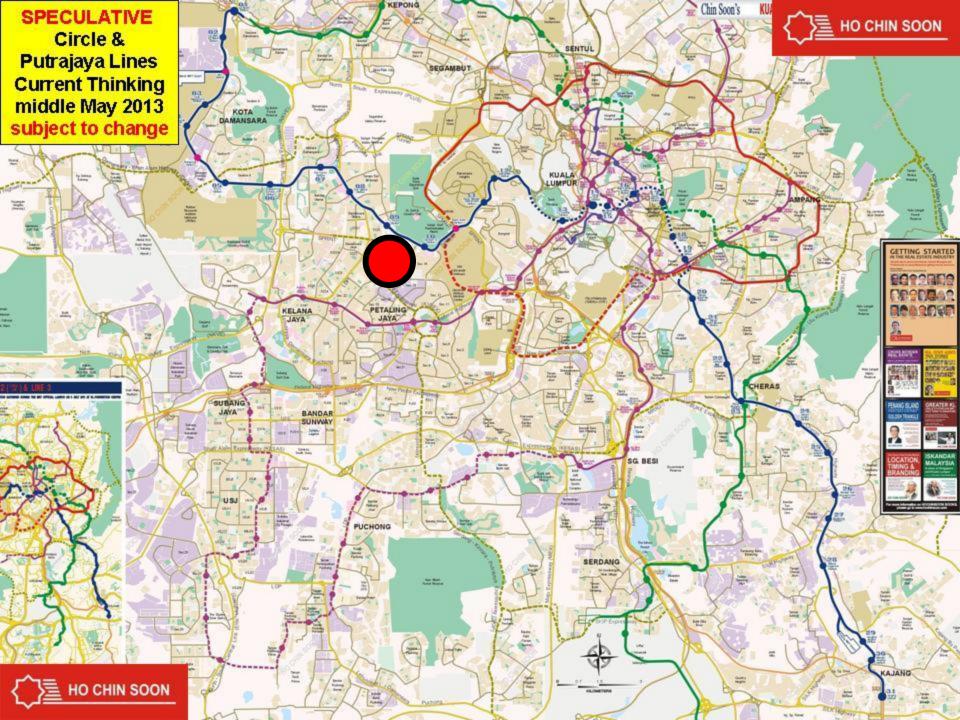
"There will be a special committee to analyse the details and reports. If they can fulfil all the terms and conditions, they can start early. Otherwise, it will be 12 months from now," Fadillah told Business Times.

He said Prolintas has given his ministry the initial documents for both projects, which include questionnaires for a public consultation.

"DASH and SUKE will help ease traffic congestion in certain places. However, I do not want to guarantee that it will be a total solution as there will still be bottlenecks along certain stretches.

"The first toll plaza, especially, will have a bottleneck. The second bottleneck will be entry into and out of the city during peak hours. We are looking at improvements. A total solution would mean integrating all new highways with public transportation, including the LRT and MRT," Fadillah said.

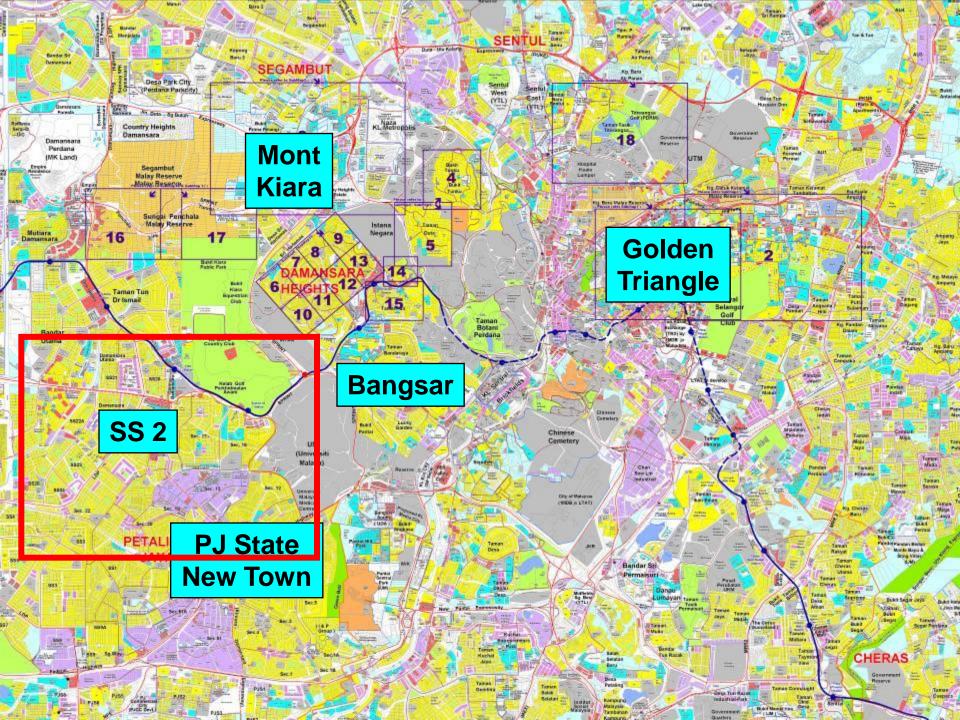
- 1. Quick House Price Index & Demographics
- 2. High Speed Rail: Kuala Lumpur to Singapore
- 3. Corridors of Growth: driven by Highways LEKAS, Seremban Highway, MEX, South KV and Kesas
- 4. Proposed Highways for Greater KL DASH, KIDEX, SKIP, SUKE, Outer Ring Road, Plus to LEKAS
- 5. MRT Blue Line: On schedule
  Latest Thinking for Line 2 (Putrajaya) & Line 3 (Circle)
  - 6. Quick Look at SS2 Petaling Jaya locality
  - 7. Conclusion

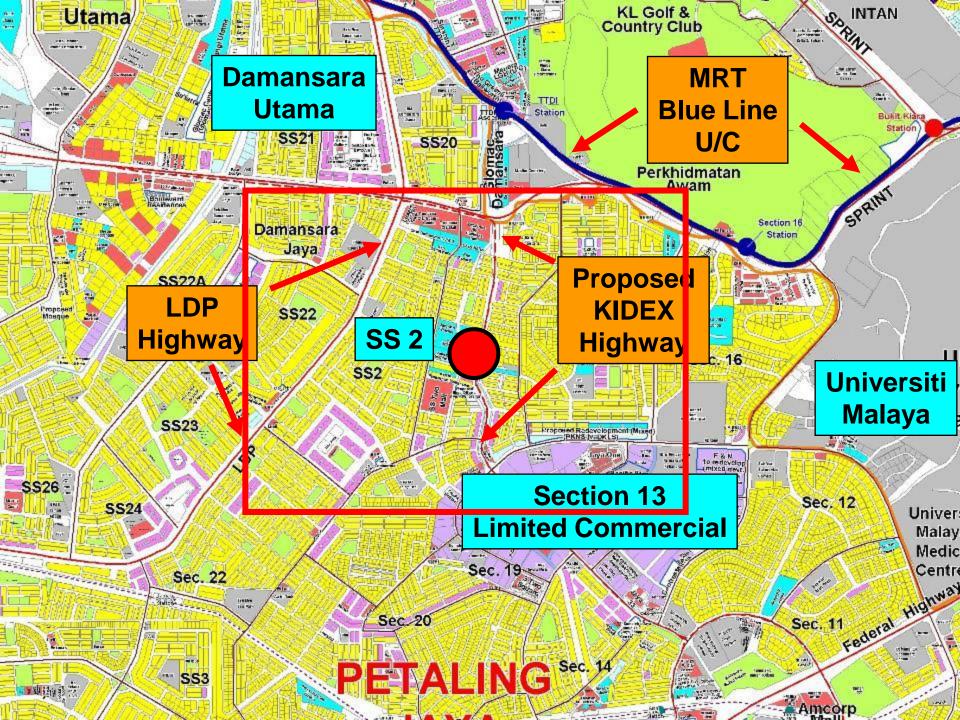




photograph taken on **Progress of MRT Blue Line** 洼 HO CHIN SOON 12th December 2013 In front of Phileo Damansara I HO CHIN SOON

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www.jpph.gov.my starting at Year 2000 till 2012 **Compound Annual Growth Rate** INDEX Sabah 8.46% 265 SABAH 260 5.90% KL HO CHIN SOON 240 Sgor/Swak 4.77% 220 Johor 1.10% 200 199 WP-KL **184 PENANG** 180 160 175 SELANGOR 140 120 **114 JOHOR** 100 INDEX

**Price Index: All Houses** 

200

**SOURCE:** 

這 HO CHIN SOON

#### HO CHIN SOON RESEARCH SDN BHD

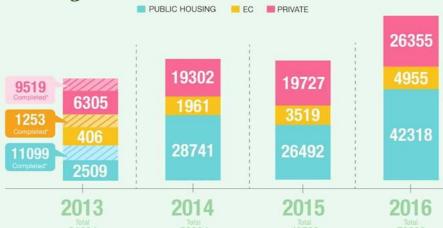
Comparing Malaysia, Singapore, Greater KL,

2006 2007 2008 2009 2010

200

Iskandar M'sia and Penang: Rate of Growth Rate of Population Growth (% per annum) 6 5.0 3 99 oi o Σ Σ 9 SKANDAR SKANDAR EATER GREATER KANDA GREATER PINANG ENAN 00s 2000-2010 80s 1980-1991 90s 1991-2000

## PIPELINE SUPPLY # NEW RESIDENTIAL UNITS by EXPECTED YEAR OF COMPLETION



TOTAL NUMBER OF NEW RESIDENTIAL UNITS BY 2016

\* About 21871 units have been completed between Jan to Oct 2013.





PACE SETTER: Relations to scale new heights with comprehensive strategic, economic partnership

Malaysia-China trade set to double in five years

There is a Malay

cannot be severed

(air dicincana tidak

akan putus). No

other words

can better describe the relationship between our two countries."

Xi Jinping

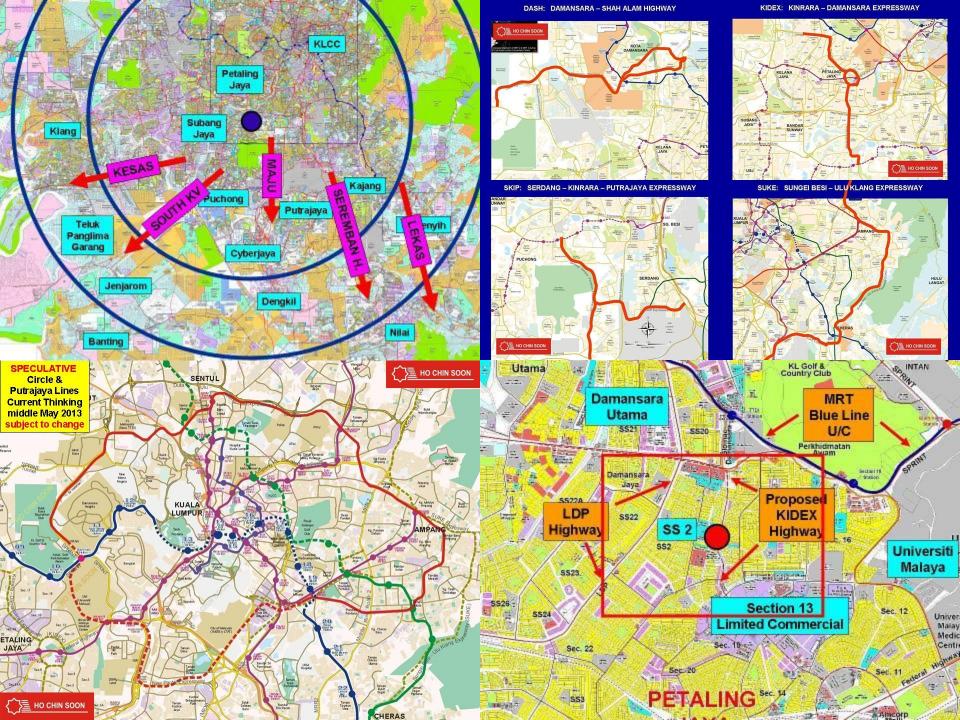
flowing water

China expresses keen interest in high-speed rail project

Tycoon to donate RM100m to build Xiamen University Malaysia library in Salak Tinggi



HO CHIN SOON RESEARCH SDN BHD



## THANK YOU FOR YOUR KIND ATTENTION

谢谢





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